Game Design is Business Design

Ethan Levy
Consultant at <u>FamousAspect</u>
Stealth @ Stealth





http://bloochat.com/gdceurope

- Chat with other audience members
- Send me questions during Q&A
- Anonymously troll my lecture!

A Brief History of Ethan

Intern & Test





Metrics & User Test

Game Production









Game Design

















- 9.5 years experience as a game developer
- Core Competencies: Game Design, PowerPoint Decks, Inappropriate Humor

Sequester



Craftyy



Follow <u>@ncasenmare</u> and <u>@thejasonchurch</u> to follow the forthcoming Kickstarter

Super Pixel Time







Original

Apple II

Game Boy

Pop Red Balloons!



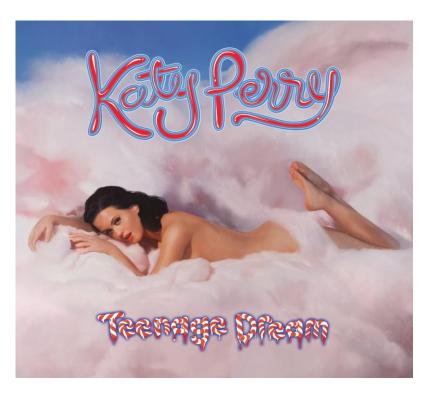
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Katy Perry



Katy Perry's Perfect Year



Bad as MJ



AUGUST 13-15, 2012

"As far as I know, yes..."

Greg Thompson (Capitol/EMI)

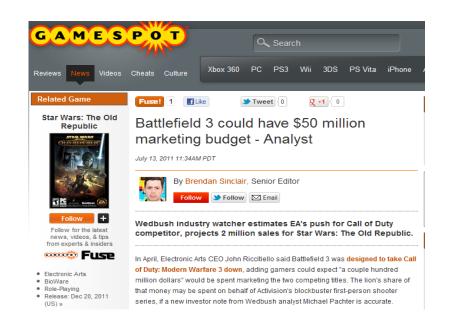
AUGUST 13-15, 2012

"I believe we did..."

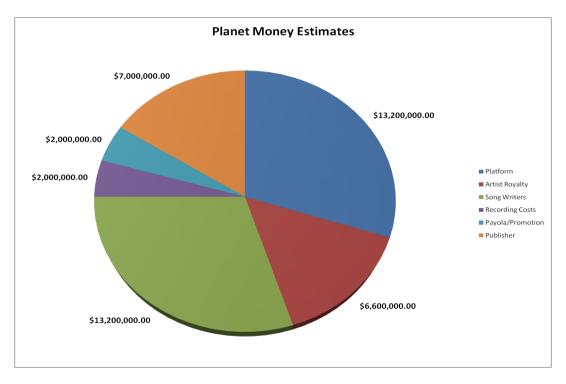
Greg Thompson (Capitol/EMI)







How Quickly \$44 mil goes...



360 Degree Deals



Angry Birds toys to make \$400 million in 2012

By Matthew Handrahan

Recommend <17 Tweet <34

Q +1 < 3

WED 08 AUG 2012 8:42AM GMT / 4:42AM EDT / 1:42AM PDT

Commonwealth Toy & Novelty Co. expects sales of Angry Birds plushies to double this year

Commonwealth Toy & Novelty Co., which manufactures toys for Rovio, expects to sell \$400 million worth of Angry Birds merchandise this year.

In an interview with The Wall Street Journal, the company's executive vice president, Lisa Shamus, claimed that the company will double the sales of Angry

Birds products this year. It has also doubled its staff since signing a licensing agreement with Rovio in 2010.

"Plush was basically a dead category for the last few years," said Shamus. "It is the most spectacular thing I've ever seen in licensing and I've been doing this for 20 years."



Rovio Entertainment



NPD believes that about 38 percent of the US population ... currently plays some type of freemium game.



Emotion is the key to monetization

Impatience



War Commander by KixEye

Impatience



War Commander by KixEye



War Commander by KixEye

Kixeye expects \$100m in revenue in 2012 - report



It would also vindicate the company's strategy of developing more engaging games aimed at a smaller number of core players, in the belief that they would be more willing to monetise the experience - Kixeye is currently ranked 72nd on the Facebook MAU leaderboard

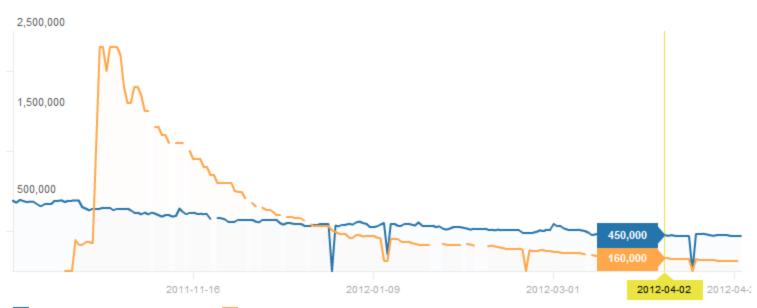
Revenge

SOCIAL & ONLINE GAMES SUMMIT



Mafia Wars by Zynga

Comparison Summary Chart



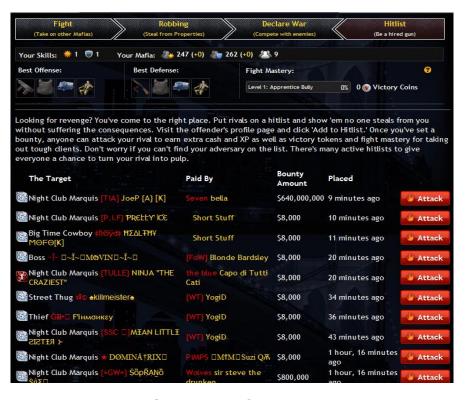


Mafia Wars - Daily Active Users



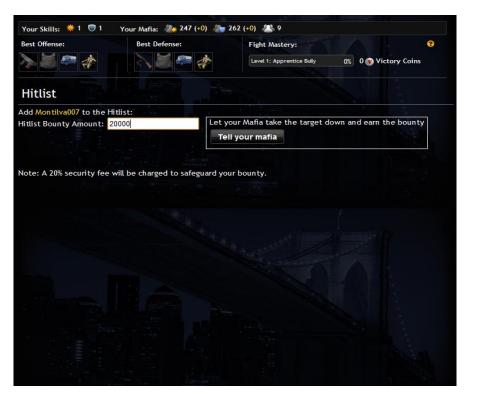
Mafia Wars 2 - Daily Active Users

Revenge



Mafia Wars by Zynga

Revenge



Mafia Wars by Zynga

Dominance



Bejeweled Blitz by PopCap

Dominance



Bejeweled Blitz by PopCap

Jealousy



The Sims Social by Playfish

Jealousy



The Sims Social by Playfish

Jealousy



The Sims Social by Playfish

Accomplishment



Accomplishment



Play To Win - 10 Challenges for \$5.99 - Rated Moderate

Badge Image	<u>Game</u>	Badge Name	<u>Challenge</u>
	Yahtzee Party!	Yaht-put Badge	Roll 4 Yahtzees with 'fours' in 4 days! (Free Play and Super Yahtzees do not count)
Frank	Trivial Pursuit	Highest Pursuit Badge	Correctly answer 100 questions in 1 day! (Daily, Calendar and Random questions all count)
	Crazy Cakes	Lacks Elf Control Badge	Serve 60 Trolls in 6 days!

Exhilaration



Combat Arms by Nexon

Exhilaration



Combat Arms by Nexon

Belonging



Auditorium 2: Duet

Integrity



Ease of Access



Ease of Access



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Be Present



War Commander by KixEye



Zuma Blitz by PopCap



Zuma Blitz by PopCap



Zuma Blitz by PopCap

WWW.GDCEUROPE.COM

Show me the money



Zuma Blitz by PopCap



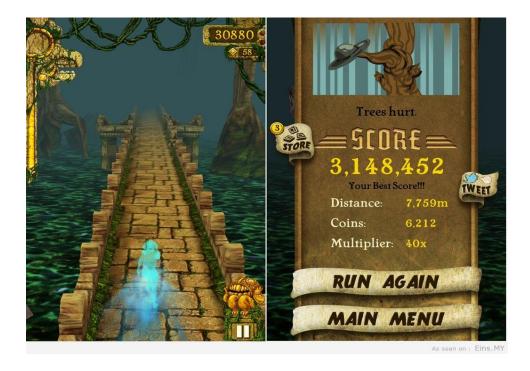
Zuma Blitz by PopCap



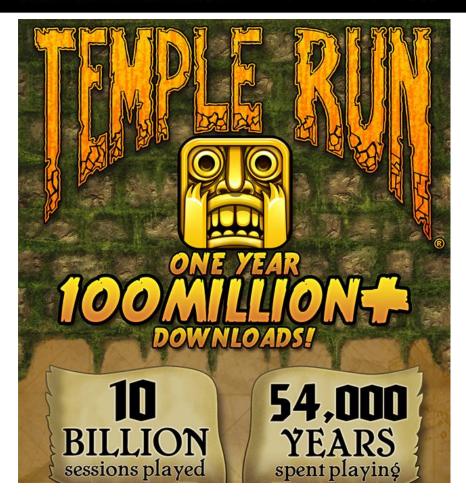
Zuma Blitz by PopCap

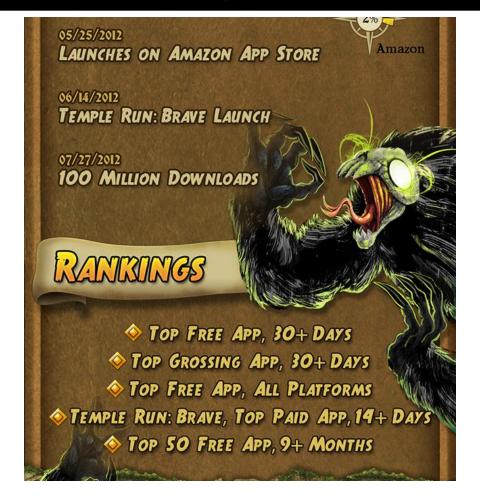
Whale hunting

Possibility of Infinite Monetization



Temple Run by Imangi Studios





Make the Rich Friend Share



Realm of the Mad God by Spry Fox/Wild Shadow/Kabam

Weekly Events



Fifa Ultimate Team by EA

Player Ecosystem



Astound Broadband's cable guy called when he was on his way, arrived exactly on time, was friendly, and quickly set up our cable and internet. I cannot wait to return Comcast's dvr tomorrow and cancel that service. Lesson: quality customer services creates evangelists, terrible customer service losses more in revenue than whatever was "saved" in operating costs. Farewell Comcast, you were truly a horrible service provider.



Player Ecosystem



TEAM FORTRESS 2

Team Fortress 2's Gray Mann Surfaces as Signs Point to All-Robot Faction [Update]

Owen Good O

Diehard Team Fortress 2 fans have spent all weekend sleuthing out Friday's tease, in which a "Gray Mann" is revealed to be the



Team Fortress 2 by Valve

Key Takeaways

Emotion is the Key to Monetization

- Impatience "I want this now."
- Revenge "I want payback."
- Dominance "I want to be the best."
- Jealousy "I want what he has."
- Accomplishment "I want that medal."
- Exhilaration "I want to open another pack."
- · Belonging "I want to be part of something."

Accessibility of Monetization

- Integrity don't violate the player's trust
- Accessible make it clear where the player spends
- Present show monetization options frequently
- Clear teach the player the how and why of spending

Whale Hunting

- Consumables don't cap a player's potential to spend
- Social allow non-spenders to benefit friends
- Events pair engaging events with new items
- Player Ecosystem players are the lifeblood of your game. Community and customer service will keep them engaged.

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Putting Theory to Practice

Monetization Philosophy Doc

- Identify player types
- Identify a small # of monetization emotions (2-3)
- Don't try and do everything, make a small number of distinct choices
- Each emotion should be a razor you use in the future to evaluate monetization moments
- Razors are used when writing feature briefs

Sample Game: Smash TV Saga



- Classic score based arena shooter re-imagined for FB
- Bite sized levels played for high score
- Compete against friends' scores, earn achievements and medals

Dominance

Smash TV Saga is a score based game where each level is a unique leaderboard that the player competes to dominate against his friends. Leaderboards are heavily emphasized in game: they are shown before and after levels, in-game notifications show when you've passed a friends score and the game encourages you to brag on your friend's wall after topping his score.

Achievement

Smash TV Saga has multiple achievement systems to entice the player. Each level, he can earn a number of predetermined levels. In addition, there is a global achievement system similar to XBLA. Points earned by completing achievements and earning medals are used to purchase powerful weapon upgrades.

Proposed Feature: SmashPad

- During each round the player picks up money and home goods
- In between levels, the player can visit his SmashPad to decorate it with items earned
- The player's friend can visit his SmashPad, choosing to "Bro Out" or "Blow Out"
- Monetization: The player can buy premium home goods using the game's purchased currency.

Using our Razor

- Feature rejected!
- Proven mechanic houses in Sims Social
- Based on emotion Jealousy/Vanity
- Social interaction with "Bro Out" vs "Blow Out"
- Does not map to our key emotions.

Proposed Feature: Phone a Friend

- In level, there are buttons to "Phone a Friend"
- Each type is a super ability with a cooldown time
- Example: "Lifeline" fills you to 200% health
- Using "Phone a Friend" costs a Smash Token
- Smash Tokens are earned on level up, but can also be purchased in large quantities

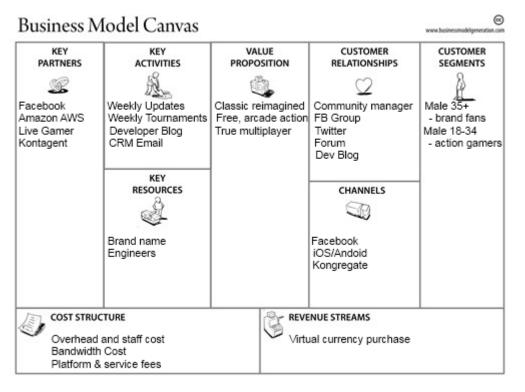
Using our Razor

- Feature accepted!
- Super abilities will help the player earn high scores
- Super abilities will help the player earn medals
- Super abilities are consumable based
- Super abilities are available to free and paying players

Business Model Canvas

- Created by Alex Osterwilder
- Interesting tool for business model innovation
- Helps imagine all the factors of a business model simply on a single page
- Holistic view of your service
- <u>www.businessmodelgeneration.com/canvas</u>

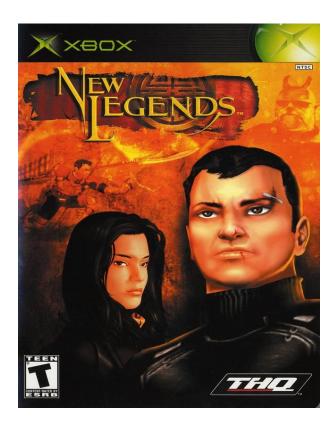
Canvas for Smash TV Saga



Provides insight and value very quickly

Closing Thoughts

New Legends



Crime City



4 ▶





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