

PLAYER SEGMENTS BASED ON GAMER MOTIVATIONS GDC 2020















QUANTIC FOUNDRY'S GAMER MOTIVATION MODEL BASED ON DATA FROM OVER 450,000 VIDEO GAMERS REVEALED 6 KEY PAIRS OF

MOTIVATIONS













| Action | Social | Mastery | Achievement | Immersion | Creativity |
|---------------------|------------------------|----------------------------|------------------------|-------------------------|-------------------|
| "Boom!" | "Let's Play Together" | "Let Me Think" | "I Want More" | "Once Upon a Time" | "What If?" |
| Destruction | Competition | Challenge | Completion | Fantasy | Design |
| Guns. Explosives. | Duels. Matches. | Practice. High Difficulty. | Get All Collectibles. | Being someone else, | Expression. |
| Chaos. Mayhem. | High on Ranking. | Challenges. | Complete All Missions. | somewhere else. | Customization. |
| Excitement | Community | Strategy | Power | Story | Discovery |
| Fast-Paced. Action. | Being on Team. | Thinking Ahead. Making | Powerful Character. | Elaborate plots. | Explore. Tinker. |
| Surprises. Thrills. | Chatting. Interacting. | Decisions. | Powerful Equipment. | Interesting characters. | Experiment. |

LEARNING MORE ABOUT THE

MOTIVATIONS

How We Collected the Data and Developed the Model (First 10 minutes of talk):

• Google "Nick Yee 2016 GamesUR"

Deep Dive Details of the 12 Motivations (45-minute talk):

• Google "Nick Yee 2019 GDC Deep Dive"

3 HIGH LEVEL CLUSTERS









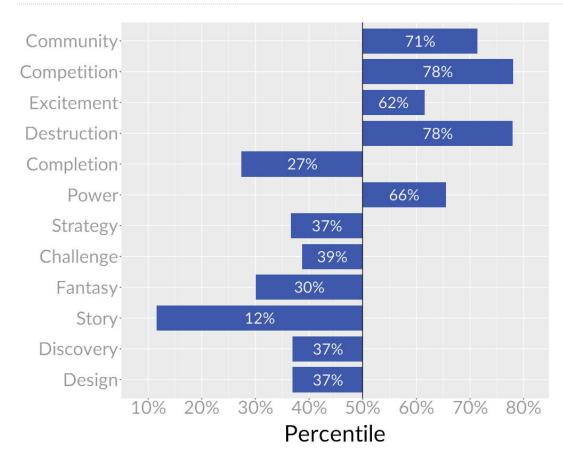




| Action "Boom!" | Social "Let's Play" | Mastery "Let Me Think" | Achievement "I Want More" | Immersion "Once Upon a Time" | Creativity "What If?" |
|-------------------|-------------------------------|---------------------------|------------------------------|---------------------------------|---------------------------------|
| Destruction | Competition | Challenge | Completion | Fantasy | Design |
| Excitement | Community | Strategy | Power | Story | Discovery |

Adrenaline Immediate Excite Me Bright Cool-Headed Long-Term Cumulative Tall Expansive Expressive Curious Wide

THE CHARTS KEEP THIS SAME ORDERING





PLAYER SEGMENTS

FULL DATA SET (HIGH LEVEL)

ACROBAT PROFILE

"Flexing My Reflexes."

• Gender

- o Male: 87% / Female: 11% / Non-Binary: 1%
- Moderately lower % of female gamers than average (19%)
- Age

o Median: 26

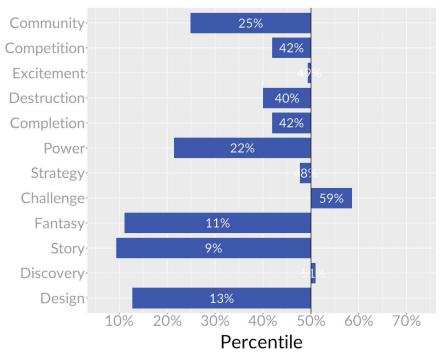
- Is slightly older than average (24)
- Gamer Type
 - o Casual: 17% / Core: 62% / Hardcore: 21%
 - Moderately higher % of casual gamers than average (11%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 11%
- o 2-3 days: 21%
- o 4-5 days: 25%
- o 6-7 days: 42%
- Slightly lower gaming frequency than average (7%/18%/25%/50%)

Popular Games

 Spelunky, Celeste, Super Metroid, Tetris, Metroid Prime (series), The Binding of Isaac, Enter the Gungeon



- Is most interested in Challenge (high difficulty, practice, mastery) and Discovery (experiment, tinker, explore).
- Is least interested in Story (interesting narrative, characters, lore) and Fantasy (being someone else, somewhere else).

GARDENER PROFILE

"Quiet, Relaxing Task Completion."

• Gender

- o Male: 68% / Female: 30% / Non-Binary: 1%
- Much higher % of female gamers than average (19%)
- Age

o Median: 24

• Right around average (24)

• Gamer Type

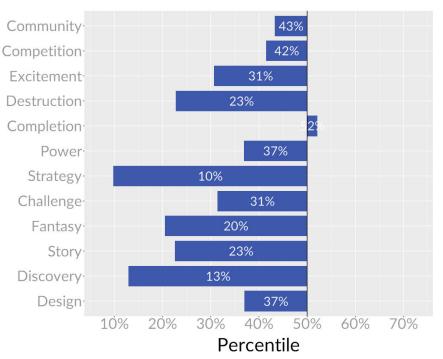
- o Casual: 22% / Core: 65% / Hardcore: 13%
- Much higher % of casual gamers than average (11%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 12%
- o 2-3 days: 19%
- o 4-5 days: 23%
- o 6-7 days: 45%
- Slightly lower gaming frequency than average (7%/18%/25%/50%)

Popular Games

 Candy Crush Saga, Solitaire, Animal Crossing (series), The Sims (series), Super Mario (series)



- Is most interested in Completion (collect stars, complete all missions) and Community (chatting, teamwork).
- Is least interested in Strategy (planning, thinking, making decisions) and Discovery (experiment, tinker, explore).

SLAYER PROFILE

"Cinematic Mayhem With a Purpose."

• Gender

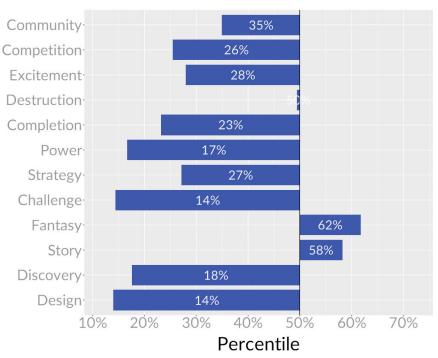
- o Male: 81% / Female: 17% / Non-Binary: 1%
- Right around average % of female gamers (19%)
- Age
 - o Median: 27
 - Moderately older than average (24)
- Gamer Type
 - o Casual: 19% / Core: 73% / Hardcore: 8%
 - Much lower % of hardcore gamers than average (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 13%
- o 2-3 days: 28%
- o 4-5 days: 26%
- o 6-7 days: 32%
- Much lower gaming frequency than average (7%/18%/25%/50%)

Popular Games

• Firewatch, Uncharted (series), INSIDE, Tomb Raider (series), Detroit: Become Human, The Walking Dead (Telltale), Life is Strange



- Is most interested in Fantasy (being someone else, somewhere else) and Story (interesting narrative, characters, lore).
- Is least interested in Design (customization, expression) and Challenge (high difficulty, practice, mastery).

SKIRIMISHER PROFILE

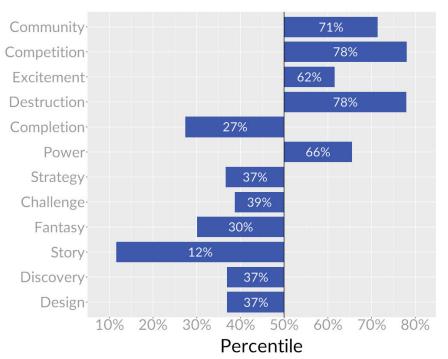
"Jumping Into The Fray of Battle."

• Gender

- o Male: 91% / Female: 8% / Non-Binary: 1%
- Much lower % of female gamers (19%)
- Age
 - o Median: 23
 - Slightly younger than average (24)
- Gamer Type
 - o Casual: 10% / Core: 65% / Hardcore: 24%
 - Right around average in terms of gamer type (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 6%
- o 2-3 days: 16%
- o 4-5 days: 25%
- o 6-7 days: 53%
- Right around average in terms of gaming frequency (7%/18%/25%/50%)
- Popular Games
 - Rust, Call of Duty (series), Battlefield (series), Escape from Tarkov, VALORANT, DayZ, Garry's Mod, Counter-Strike (series)



- Is most interested in Destruction (guns, chaos, mayhem) and Competition (duels, matches, leader boards).
- Is least interested in Story (interesting narrative, characters, lore) and Completion (collect stars, complete all missions).

GLADIATOR PROFILE

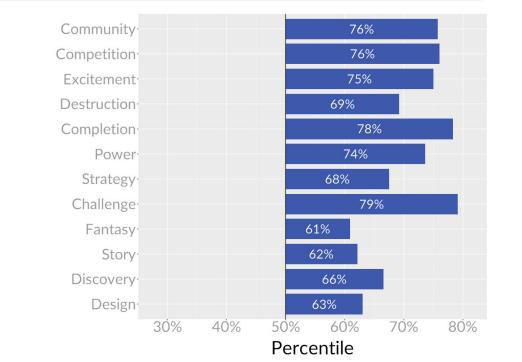
"Dedicated, hardcore gaming."

• Gender

- o Male: 84% / Female: 14% / Non-Binary: 1%
- Slightly lower % of female gamers (19%)
- Age
 - o Median: 23
 - Slightly younger than average (24)
- Gamer Type
 - o Casual: 5% / Core: 60% / Hardcore: 35%
 - Much higher % of hardcore gamers (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 3%
- o 2-3 days: 11%
- o 4-5 days: 22%
- o 6-7 days: 64%
- Much higher gaming frequency than average (7%/18%/25%/50%)
- Popular Games
 - Mobile Legends, Dragon Nest, Destiny (series), TERA, Vainglory, Gears of War (series), Black Desert Online, Monster Hunter (series)



- Is most interested in Challenge (high difficulty, practice, mastery) and Completion (collect stars, complete all missions).
- Is least interested in Fantasy (being someone else, somewhere else) and Story (interesting narrative, characters, lore).

NINJA PROFILE

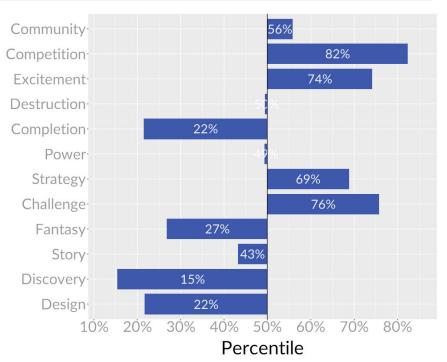
"A Duel of Speed and Skill."

• Gender

- o Male: 95% / Female: 4% / Non-Binary: 0%
- Much lower % of female gamers (19%)
- Age
 - o Median: 24
 - Right around average (24)
- Gamer Type
 - o Casual: 5% / Core: 53% / Hardcore: 41%
 - Much higher % of hardcore gamers (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 4%
- o 2-3 days: 14%
- o 4-5 days: 24%
- o 6-7 days: 58%
- Moderately higher gaming frequency than average (7%/18%/25%/50%)
- Popular Games
 - Starcraft (series), Street Fighter V, Super Smash Bros. Melee, Dota 2, CS:GO, League of Legends, osu!, PUBG



- Is most interested in Competition (duels, matches, leader boards) and Challenge (high difficulty, practice, mastery).
- Is least interested in Discovery (experiment, tinker, explore) and Completion (collect stars, complete all missions).

BOUNTY HUNTER PROFILE

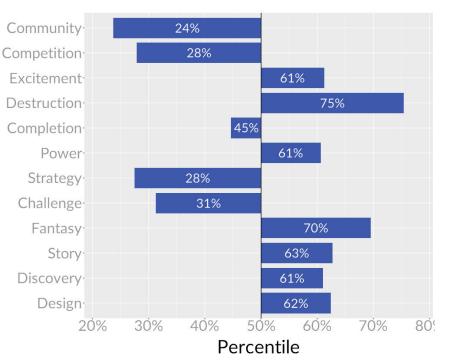
"High-Octane Solo World Exploration."

• Gender

- o Male: 73% / Female: 24% / Non-Binary: 2%
- Slightly higher % of female gamers (19%)
- Age
 - o Median: 24
 - Right around average (24)
- Gamer Type
 - o Casual: 10% / Core: 77% / Hardcore: 13%
 - Moderately lower % of hardcore gamers (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 6%
- o 2-3 days: 23%
- o 4-5 days: 27%
- o 6-7 days: 44%
- Slightly lower gaming frequency than average (7%/18%/25%/50%)
- Popular Games
 - Saints Row (series), Far Cry (series), Mass Effect (series), Assassin's Creed (series), Watch Dogs (series), Just Cause 3, God of War (2018)



- Is most interested in Destruction (guns, chaos, mayhem) and Fantasy (being someone else, somewhere else).
- Is least interested in Community (chatting, teamwork) and Competition (duels, matches, leader boards).

ARCHITECT PROFILE

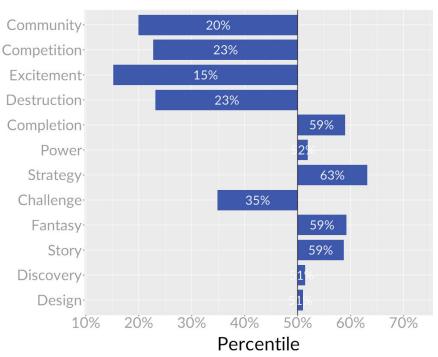
"My Empire Begins With This Village."

• Gender

- o Male: 71% / Female: 21% / Non-Binary: 2%
- Right around average % of female gamers (19%)
- Age
 - o Median: 27
 - Somewhat older than average (24)
- Gamer Type
 - o Casual: 15% / Core: 73% / Hardcore: 12%
 - Much lower % of hardcore gamers (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 9%
- o 2-3 days: 23%
- o 4-5 days: 26%
- o 6-7 days: 41%
- Moderately lower gaming frequency than average (7%/18%/25%/50%)
- Popular Games
 - Europa Universalis (IV), Civilization (series),
 Banished, Crusader Kings II, Baldur's Gate (series),
 Pillars of Eternity, Professor Layton



- Is most interested in Destruction (guns, chaos, mayhem) and Fantasy (being someone else, somewhere else).
- Is least interested in Community (chatting, teamwork) and Competition (duels, matches, leader boards).

BARD PROFILE

"Playing a Part in a Grand Story."

• Gender

- o Male: 70% / Female: 27% / Non-Binary: 3%
- Moderately higher % of female gamers than average (19%)
- Age

o Median: 25

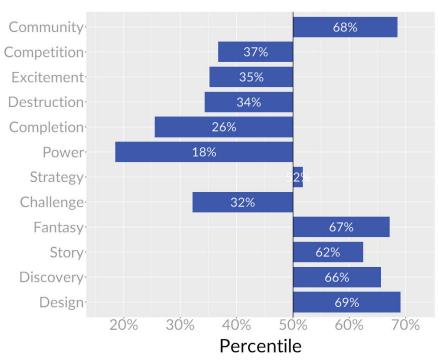
- Right around average (24)
- Gamer Type
 - o Casual: 11% / Core: 74% / Hardcore: 14%
 - Moderately lower % of hardcore gamers (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 7%
- o 2-3 days: 20%
- o 4-5 days: 27%
- o 6-7 days: 46%
- Right around average in terms of gaming frequency (7%/18%/25%/50%)

Popular Games

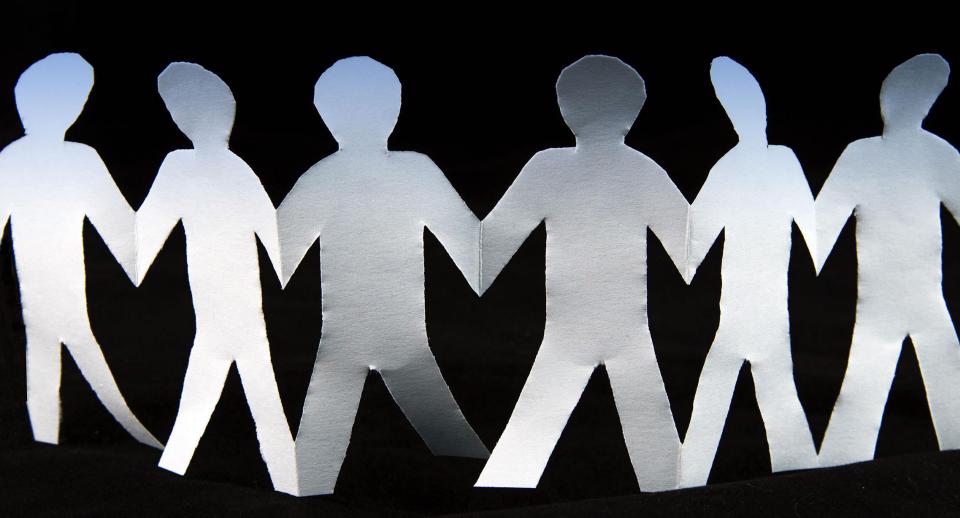
 City of Heroes, The Secret World, Final Fantasy XIV, Lord of the Rings Online, Animal Crossing (series), Undertale, Mystic Messenger



- Is most interested in Destruction (guns, chaos, mayhem) and Fantasy (being someone else, somewhere else).
- Is least interested in Community (chatting, teamwork) and Competition (duels, matches, leader boards).

PLAYER SEGMENTS SUMMARY

| | Acrobat | Gardener | Slayer | Skirmisher | Gladiator |
|-------|---------------------------------|--|--|---------------------------------------|-------------------------------|
| Motto | "Flexing My Reflexes." | "Quiet, Relaxing Task Completion." | "Cinematic Mayhem With a Purpose." | "Jumping Into The Fray of Battle." | "Dedicated, hardcore gaming." |
| Top | Challenge + | Completion | Fantasy + Story + | Destruction + | Challenge + Completion |
| Mot. | Discovery | | Destruction | Competition | + Comm, |
| Pop | Spelunky, Celeste, | Candy Crush, Solitaire, | Firewatch, Uncharted, | Rust, Call of Duty, | Mobile Legends, Destiny, |
| Games | Super Metroid, Tetris | Animal Crossing | Tomb Raider | Battlefield | Gears of War |
| | Ninja | Bounty Hunter | Architect | Bard | |
| Motto | "A Duel of Speed and Skill." | "High-Octane Solo World Exploration." | "My Empire Begins With This Village." | "Playing a Part in a Grand Story." | |
| Top | Competition+ | Destruction + | Strategy + | Design + Community + | |
| Mot. | Challenge | Fantasy | Completion | Fantasy | |
| Pop | Street Fighter, StarCraft, | Mass Effect, Far Cry, | Europa Universalis, | The Secret World, | |
| Games | LoL | Saints Row | Civ VI, Banished | FFXIV, LoTRO | |





PLAYER SEGMENTS

FULL DATA SET (GRANULAR)

CURATOR PROFILE

• Gender

- o Male: 55% / Female: 43% / Non-Binary: 2%
- Much higher % of female gamers than average (19%)
- Age

o Median: 25

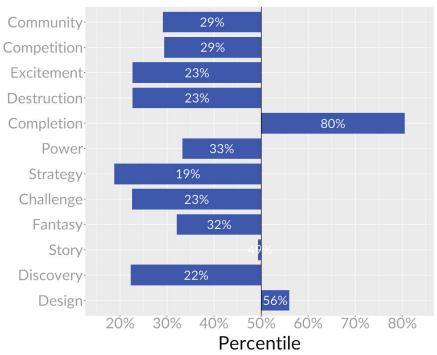
- Is right around average (25)
- Gamer Type
 - o Casual: 20% / Core: 70% / Hardcore: 10%
 - Much lower % of hardcore gamers than average (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 11%
- o 2-3 days: 22%
- o 4-5 days: 26%
- o 6-7 days: 42%
- o Moderately lower gaming frequency

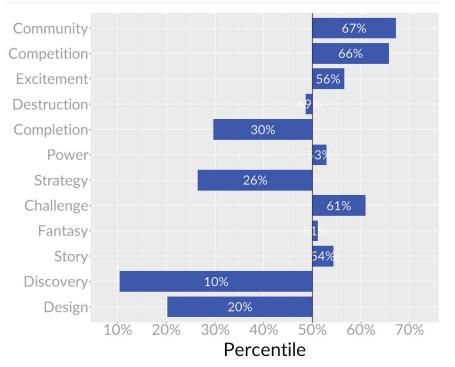
Popular Games

 Animal Crossing, Harvest Moon, The Sims, Neko Atsume, Stardew Valley



- Is most interested in Completion (collect stars, complete all missions) and Design (customization, expression).
- Is least interested in Strategy (planning, thinking, making decisions) and Discovery (experiment, tinker, explore).

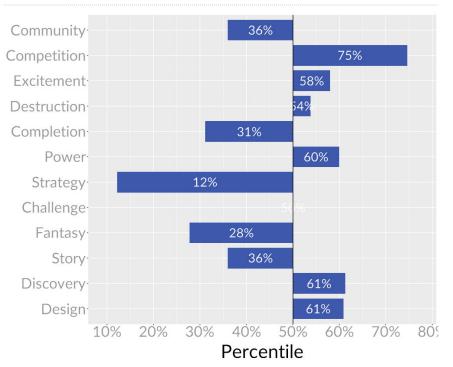
SWASHBUCKLER



Popular Games

• CS:GO, PUBG, Heroes of the Storm, Rocket League, League of Legends

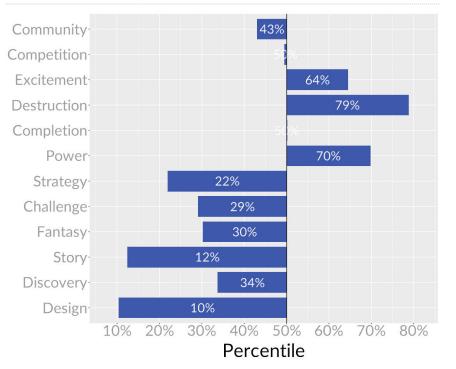
SKIRMISHER



Popular Games

• Call of Duty, FIFA, Super Smash Bros. Melee, Fortnite, Team Fortress 2

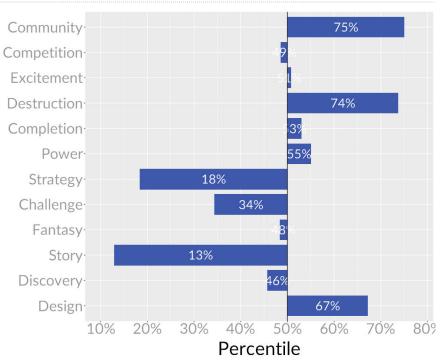
ARSONIST



Popular Games

• Just Cause 3, Far Cry 4, Doom, Half-Life, Borderlands, Grand Theft Auto

DEMOLITION SQUAD



Popular Games

• Garry's Mod, Warframe, ARK: Survival Evolved, The Division, Destiny 2, Payday 2

| | Veteran | Arsonist | Skirmisher | Engineer | Curator | Strategist | Ninja |
|---------------|------------------------------|---------------------------------|---------------------------------|------------------------------------|------------------------------|----------------------------------|--------------------------------|
| Top Mot. | Competition + Challenge | Destruction + Power | Competition + (Strategy) | Completion + Discovery | Completion + Design | Strategy + Story | Competition + Challenge |
| Pop. Games | ARMA 3, PUBG, CS:GO | Just Cause, Doom, Far Cry | CoD, FIFA, Fortnite | Kerbal, Darkest Dungeon, Portal | Animal Crossing, The Sims | EUIV, XCOM, Total War | CS, Dota, osu!, StarCraft |
| | Alchemist | Adventurer | Architect | Gardener | Demolitionist | Slayer | Bounty Hunter |
| Top Mot. | Fantasy+ Strategy | Completion + Destr. + Design | Fantasy + Disc. + Design | Completion | Community + Destruction | Destruction + Fantasy | Destruction + Story + Disc. |
| Pop. Games | Undertale, Transistor | AC, Dragon Age, Mass Effect | Civ, SimCity, Crusader Kings | Solitaire, Tetris, Candy Crush | Warframe, ARK, Destiny | Batman, God of War, Uncharted | Borderlands, Fallout, HZD |
| | Engineer | Swashbuckler | Gladiator | Monk | Lore Weaver | | |
| | Engineer | Swashbackier | Cladiator | WIGHK | | | |
| Top Mot. | Challenge + Compl. + Pow. | Community+ Competition | Competition + Power + Destr. | Completion + Challenge | Fantasy+ Story+Design | | |
| Pop. Games | EVE Online, WoW, BDO | Titanfall, CS, Rocket League | Mobile Legends, vainglory | Kingdom Hearts, Hollow Knight | Mass Effect, Dragon Age | | |





PLAYER SEGMENTS CIV VI PLAYERS

MASON PROFILE

"Even the Grandest Cathedral is Built One Stone at a Time."

• Gender

- o Male: 84% / Female: 14% / Non-Binary: 2%
- Slightly higher % of female gamers than average (12%)
- Age

o Median: 27

• Right around average (26.5)

• Gamer Type

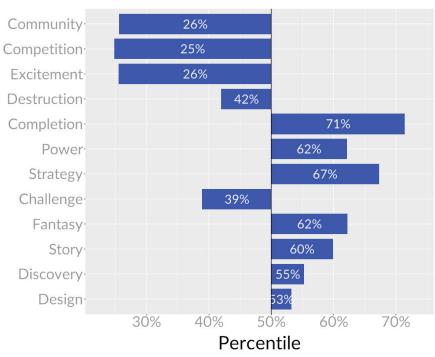
- o Casual: 8% / Core: 76% / Hardcore: 15%
- Right around average in terms of gamer type (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 5%
- o 2-3 days: 20%
- o 4-5 days: 26%
- o 6-7 days: 49%
- Right around average in terms of gaming frequency (5%/20%/25%/50%)

Popular Games

 Anno 1800, Stellaris, Pokémon Sword and Shield, Cities: Skylines



- Is most interested in Completion (collect stars, complete all missions) and Strategy (planning, thinking, making decisions).
- Is least interested in Excitement (fast-paced, thrilling, surprises) and Competition (duels, matches, leader boards).

ANARCHIST PROFILE

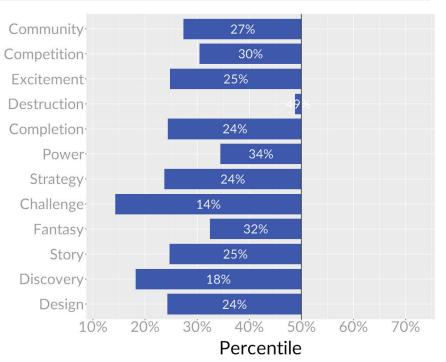
"A Carefree Chaos."

• Gender

- o Male: 88% / Female: 11% / Non-Binary: 1%
- Right around average % of female gamers (12%)
- Age
 - o Median: 26
 - Right around average (26.5)
- Gamer Type
 - o Casual: 17% / Core: 74% / Hardcore: 8%
 - Much lower % of hardcore gamers (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 10%
- o 2-3 days: 26%
- o 4-5 days: 27%
- o 6-7 days: 38%
- Much lower gaming frequency than average (5%/20%/25%/50%)
- Popular Games
 - Total War, Arknights, AC: Odyssey, XCOM 2, RimWorld, Dying Light



- Is most interested in Destruction (guns, chaos, mayhem).
- Is least interested in Challenge (high difficulty, practice, mastery) and Discovery (experiment, tinker, explore).

GRANDMASTER PROFILE

"I Consider Every Path & Possibility To Find An Elegant Solution."

• Gender

- o Male: 92% / Female: 7% / Non-Binary: 1%
- Moderately lower % of female gamers than average (12%)
- Age

• Median: 27

• Right around average (26.5)

• Gamer Type

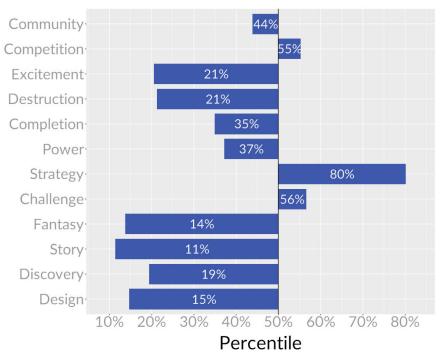
- o Casual: 10% / Core: 68% / Hardcore: 22%
- Right around average in terms of gamer type (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 7%
- o 2-3 days: 21%
- o 4-5 days: 26%
- o 6-7 days: 45%
- Slightly lower gaming frequency then average (5%/20%/25%/50%)

Popular Games

• Teamfight Tactics, Europa Universalis IV, Hearts of Iron IV, XCOM 2, Slay the Spire



- Is most interested in Strategy (planning, thinking, making decisions) and Challenge (high difficulty, practice, mastery).
- Is least interested in Story (interesting narrative, characters, lore) and Fantasy (being someone else, somewhere else).

EMPEROR PROFILE

"Taking on a Role in a Rich Narrative Where I Make Impactful Decisions."

Male: 79% / Female: 19% / Non-Binary: 2% Moderately higher % of female gamers than average Slightly older than average (26.5) Casual: 11% / Core: 79% / Hardcore: 10% Much lower % of hardcore gamers (21%)

Gaming Frequency .

Gamer Type

Gender

0

Age

0

0

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.

- Typical number of days per week where they play games for more than 30 minutes
- 0-1 day: 6% 0

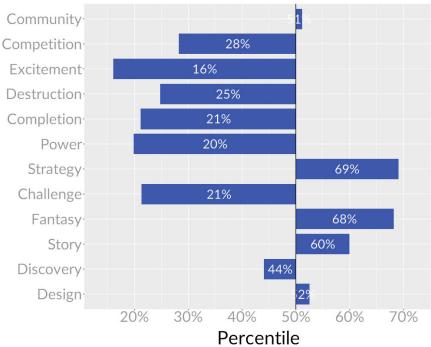
(12%)

Median: 28

- 2-3 days: 23% 0
- 4-5 days: 28% 0
- 6-7 days: 43% 0
- Moderately lower gaming frequency than average (5%/20%/25%/50%)

Popular Games .

Anno 1800, Divinity: Original Sin II, Crusader Kings II, Ο Kingdom Come: Deliverance, Fire Emblem: Three Houses



- Is most interested in Strategy (planning, thinking, making decisions) and Fantasy (being someone else, somewhere else).
- Is least interested in Excitement (fast-paced, thrilling, surprises) and Power (leveling up, getting powerful gear).

MILITARY STRATEGIST PROFILE

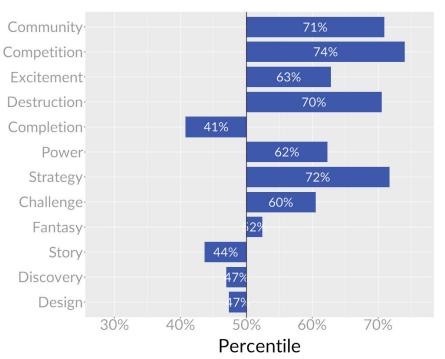
"I Outwit My Enemies on the Battlefield With Devious Tactics."

• Gender

- o Male: 93% / Female: 6% / Non-Binary: 1%
- Much lower % of female gamers than average (12%)
- Age
 - o Median: 24
 - Moderately younger than average (26.5)
- Gamer Type
 - o Casual: 4% / Core: 64% / Hardcore: 32%
 - Much higher % of hardcore gamers (21%)

Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 3%
- o 2-3 days: 13%
- o 4-5 days: 23%
- o 6-7 days: 61%
- Moderately higher gaming frequency than average (5%/20%/25%/50%)
- Popular Games
 - Mount & Blade II: Bannerlord, Teamfight Tactics, VALORANT, Rust, Rainbow Six: Siege, PUBG



- Is most interested in Competition (duels, matches, leader boards) and Strategy (planning, thinking, making decisions).
- Is least interested in Completion (collect stars, complete all missions) and Story (interesting narrative, characters, lore).

PLAYER SEGMENTS CIV VI

| | Mason | Anarchist | Grandmaster | Emperor | Military Strategist |
|------------------|--|--|--|---|---|
| Motto | "Even the grandest cathedral is built one stone at a time." | "A carefree chaos." | "I consider every path and possibility to find an elegant solution." | "Taking on a role in a rich narrative where I make impactful decisions." | "I outwit my enemies on the battlefield with devious tactics." |
| Demo. Sketch | Less hardcore. | Much more casual. Lower gaming frequency. | Lower % of female gamers. Slightly older. | Much higher % of female gamers. Somewhat older. Less Hardcore. | Lower % of female gamers. Younger. More hardcore. Higher gaming freq. |
| Top Mot. | Completion + Strategy + Power | Destruction + (Challenge) | Strategy + Challenge | Strategy + Fantasy + Story | Competition + Strategy + Community |
| Popular Games | Anno 1800, Stellaris, Pokémon Sword and Shield, Cities: Skylines | Total War, Arknights, AC: Odyssey, XCOM 2, RimWorld, Dying Light | Teamfight Tactics, Europa Universalis IV, Hearts of Iron IV, XCOM, Slay the Spire | Divinity: OS II, Crusader Kings II, Kingdom Come: Deliverance, FE: Three Houses | M&B II: Bannerlord, Teamfight Tactics, VALORANT, Rust, R6: Siege, PUBG |



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