

The Ever-Increasing Impact of Voice Chat in Games

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The nature of gaming is shifting

- The top-selling games have focused on online-multiplayer every year since 2008¹
- Even pre-covid, 63% of adult players played online socially, for an average of 5hrs/week²
- COVID not only increased online presence, it opened the floodgates
- Grandparents, young kids, and everyone in between learned to appreciate online social interaction and online presence

Games provide a venue for social bonding

- Fortnite isn't a game, it's a place¹
- 46% of Indian players use PUBG as a social platform²
- 'Bowling with friends' the game becomes the background. What's important is being where your friends are

Voice is essential for building social bonds

- Voice chat leads to stronger bonds¹ and deeper empathy² than text chat
- 80% of women report being empowered by access to online voice chat to interact in new ways... Even despite 75% of them reporting facing toxicity through voice³
- Women in Gaming: A Study of Female Players' Experiences in Online FPS Games by Allison McDaniel (2016)

¹Oxford Academic: The Impact o Voice in an Online Gaming Community ² American Psychologist: Voice-only communication enhances empathic accuracy ³ Women in Gaming: A Study of Female Players' Experiences in Online FPS Games by Allison McDaniel (2016)

The metaverse is about voice

Beyond social bonds, voice is also crucial for...

- Immersion in the virtual world
- Roleplay and identity exploration through character choice
- Rapid communication in e-sports or other team games
- Discoverability through proximity/positional voice chat

The darker side of voice chat...

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Toxicity in Gaming Is Dangerous. Here's How to Stand Up to It

Players often rationalize behaviors like harassment as a part of video game culture. But new research shows it has long-term negative



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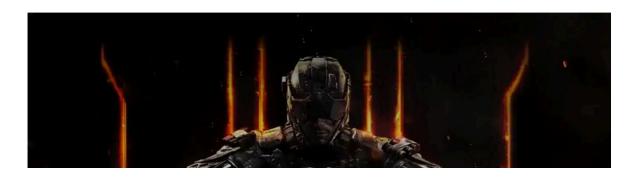
Racism, misogyny, death threats: Why can't the booming video-game industry curb toxicity?



Gamer Professionals

About 4

The Online Gaming Community is Toxic





The darker side continued...

- Voice is intimate, and many players don't feel comfortable sharing it 59% of women seek to mask their gender online¹
- Voice is a vector for toxicity and disruptive behavior 68% of players experience severe abuse through voice chat, including physical threats, stalking and sustained harassment²

¹Reach3 Insights research report ² ADL: Free to Play? Hate, Harassment, and Positive Social Experiences in Online Games 2020

Other societal impacts...

Online game communities can mirror societal behavior, and vice versa:

- Crowd behavior + anonymity enables "Deindividuation": people lose external and individual constraints on their behavior¹
- One only need have watched the news over the past year to see these behaviors play out both in online and in Real Life situations.
- Which begets which?

¹ "Players who play to make other players cry: the influence of anonymity and immersion," (Conference Proceedings ACE 2009)

And then there's our children...

- Depending on the online platform, from 40% to 75% of children are using online platforms long before they're 13
- Kids at least twice as likely to use platform blocking and reporting tools rather than tell their parents what happened
- Majority of kids who block or report say those users quickly find them again
- Kids who identify as LGBTQ experience harms at higher rates than non-LGBTQ peers
- And yet, Video Games named as one of the places that LGBTQ find "joy and strength"

And the to cost studios is considerable

 2020 ADL report shows 68-81% of players face serious toxicity (48% via in-game voice chat)... and 28% leave because of it¹

For a 50M player game, that's:

- 50M * 68% * 48% * 28% = 4.6M players lost per year
- Nearly \$50M/yr. lost in revenue for typical titles

Vivox Unite Copenhagen Study (2019)

- Voice chat players spend twice the time in-game as non-voice chat players
- Voice chat players 5x times as likely to be playing in Week #5 vs non-voice chat players

¹ ADL: Free to Play? Hate, Harassment, and Positive Social Experiences in Online Games 2020 ² Vivox 2019 Unite Copenhagen Study

Voice chat technology is evolving

- Direct voice interactions between streamers and NPCs controlled by stream participants/followers
- Instantly recognize and adjust for dialect or even language differences between speakers
- Dynamic volume based upon how close/far you are from other players online
- Autonomous voice moderation addressing online toxicity including swearing, bullying, sexual harassment, grooming, etc.¹